

# SOLAR – MADE IN USA 2025

## Part I: Manufacturing Along the Solar Module Value Chain

### AGENDA



Monday, September 08  
8:00 Am - 12:00 PM

8:00 AM – 09:30 AM SESSION 1

## Policy Frameworks & Reasons to Continue US PV Manufacturing Projects

08:00 – 08:10

### Welcome & Opening



**Michael Schmela**  
Managing Director,  
TaiyangNews



08:10 – 08:20

### US Solar 2025: The New Reality for Solar Manufacturing



**Stacy J. Ettinger**  
SVP Supply Chain & Trade,  
SEIA



08:20 – 08:30

### Scenarios for US Solar Manufacturing Under OBBB



**John Smirnow**  
Principal,  
Smirnow Law



08:30 – 08:40

### How Changes to Tax credits and Tariffs are Reshaping the US Solar Supply Chain and Impacting Domestic Manufacturing



**Elissa Pierce**  
Solar Module Supply Chain  
Analyst, Wood Mackenzie



08:40 – 09:30

### Panel

### How to Save the US Solar Manufacturing Renaissance in Today's Adversary Policy Environment



Moderator

**Michael Schmela**  
Managing Director,  
TaiyangNews



Moderator

**Christian Roselund**  
Senior Policy Analyst, CEA



**Elissa Pierce**

Solar Module Supply Chain  
Analyst, Wood Mackenzie



**John Smirnow**  
Principal,  
Smirnow Law



**MJ Shiao**

VP Supply Chain and  
Manufacturing, American  
Clean Power Association



**Stacy J. Ettinger**

SVP Supply Chain & Trade,  
SEIA



9:30 AM – 10:00 AM COFFEE NETWORKING

# SOLAR – MADE IN USA 2025

10:00 AM – 11:00 AM SESSION 2

## Ingot / Wafer / Cell Production Equipment & Materials

10:00 – 10:10

### Cost Competitiveness of US Solar Manufacturing



**Prof. Dr. Peter Fath**  
CEO,  
RCT Solutions



10:10 – 10:20

### Global Solar Technology Trends – from Silicon to Modules



**Dr. Radovan Kopecek**  
Head of Strategy, International Solar  
Energy Research Center Konstanz



10:20 – 10:30

### Powering Solar's Future: LAPLACE Manufacturing Solutions for n-Type High-Efficiency Solar Cells



**Kamel Ounadjela**  
General Manager, International Business Unit,  
LAPLACE Renewable Energy



10:30 – 10:40

### Metallization: Cost Reduction & Performance Optimization for the Key Consumable of Solar Cell Production



**QJ Guo**  
CTO,  
Solamet Electronic Material



10:40 – 10:50

### Technology & Performance: PV Module Manufacturing Lines to Meet Emerging US Demand



**Kirkland Requejo**  
Commercial Manager Americas Solar,  
Mondragon Assembly



10:50 – 11:00

### Q&A with Speakers

11:00 AM – 12:00 PM SESSION 3

## Panel Discussion: New Strategies for Solar Manufacturing in the USA

Moderator

**Michael Schmela**  
Managing Director,  
TaiyangNews



Moderator

**Christian Roselund**  
Senior Policy Analyst, CEA



**Adam Tesanovich**  
CEO,  
Talon PV



**Alex Zhu**  
CEO,  
ES Foundry



**Jim Wood**  
CEO,  
SEG Solar



**Matt Card**  
President & Chief Operating  
Officer,  
Suniva



**Martin Pochtaruk**  
President,  
Heliene



**Prof. Dr. Peter Fath**  
CEO,  
RCT Solutions



**Phil Rausch**  
Senior VP Commercial,  
Hemlock Semiconductor



End Conference Morning Part - Manufacturing 12:00 PM